

SARAH LAWRENCE COLLEGE

Gift of Stock – Authorization Form

Electronic Transfer of Corporate Shares of Stock

Thank you for your generous plans to make a gift of corporate stock to Sarah Lawrence College.

Please note that these instructions do not apply to gifts of mutual fund shares. Please call the Sarah Lawrence College Office of Advancement (Rosemarie Gherardi, 914.813.9293) to transfer a gift of mutual fund shares. To create a Charitable Gift Annuity, contact Dorea Ferris, Director of Gift Planning, 914.813.9251 or dferris@sarahlawrence.edu.

Once you have decided on the stock you will transfer to Sarah Lawrence,

- please call Sarah Lawrence’s Office of Advancement (Rosemarie Gherardi, 914.813.9293) to confirm the gift you wish to transfer OR
- complete and return (*) the form below so that we can create your acknowledgment for tax purposes on a timely basis. The value assigned to your gift is the average of the high and low on the day the securities arrive in our account.

Sarah Lawrence’s Broker: Merrill Lynch Wealth Management

DTC Number: 8862

Account Name: Sarah Lawrence College

Account Number: 628-02747

Send to the attention of: Joel Moore

Phone Number: 800.999.6820 or 312-696-2107

Sarah Lawrence’s Tax ID Number: 23-7223216

Donor’s Name _____ SLC Graduation Year _____

Address _____ City/State/Zip _____

Daytime Phone _____ E-mail _____

I have instructed my brokerage firm, _____, to transfer to Sarah Lawrence College _____ (Number of Shares/\$ Amount) of Stock Name _____ for *The Fund for Sarah Lawrence* (or other purpose): _____.

Brokerage Firm _____ Broker’s Name _____

Phone: _____

Signed (Donor): _____

*SEND TO: Rosemarie Gherardi, Office of Advancement, Sarah Lawrence College, 1 Mead Way, Bronxville, NY 10708